

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company: J. B. Chemicals &amp; Pharmaceuticals Limited</b>
<b>Scrip Code: BSE – 506943 NSE - JBCHEPHARM</b>
<b>Dated: March 31, 2010</b>

Category code	Category shareholder	Number of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	31	3390110	3389610	4.02	4.02	0.00	0.00
(b)	Central Government/State Govts	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	15	42483020	42483020	50.38	50.38	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	<u>Any Other</u>							
	Ansuya Mody (J. B. Mody & Bros.)	1	450000	450000	0.53	0.53	0.00	0.00
	Shirish Mody (J. B. Mody & Bros.)	1	360000	360000	0.43	0.43	0.00	0.00
	Pallavi Mehta (Mody Trading Co.)	1	53485	53485	0.07	0.07	0.00	0.00
	Jyotindra Mody (Mody Bros.)	1	19125	19125	0.02	0.02	0.00	0.00
<b>Sub Total (A)(1)</b>		<b>50</b>	<b>46755740</b>	<b>46755240</b>	<b>55.45</b>	<b>55.45</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1	100000	100000	0.12	0.12	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other	0	0	0	0.00	0.00	0.00	0.00
<b>Sub Total (A)(2)</b>		<b>1</b>	<b>100000</b>	<b>100000</b>	<b>0.12</b>	<b>0.12</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>51</b>	<b>46855740</b>	<b>46855240</b>	<b>55.57</b>	<b>55.57</b>	<b>0.00</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>							N.A	N.A
<b>1</b>	<b>Institutions</b>							N.A	N.A
(a)	Mutual Funds/UTI	9	15250	12700	0.02	0.02			
(b)	Financial Institutions / Banks	10	36500	32000	0.04	0.04			
(c)	Central Government/State Govts	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	6	2460462	2457462	2.92	2.92			
(f)	Foreign Institutional Investors	11	957522	957522	1.14	1.14			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub Total (B) (1)</b>	<b>36</b>	<b>3469734</b>	<b>3459684</b>	<b>4.12</b>	<b>4.12</b>			
<b>2</b>	<b>Non-institutions</b>							N.A	N.A
(a)	Bodies Corporate	842	3119625	3096899	3.70	3.70			
(b) (i)	Individuals shareholders holding nominal Shares capital up to Rs 1lakh	30253	20267346	18085581	24.03	24.03			
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	15	9137842	9137842	10.84	10.84			
(c)	Any other								
i	Non Resident Indians	314	1468563	1462363	1.74	1.74			
ii	Overseas Corporate Bodies	1	7500	7500	0.00	0.00			
	<b>Sub Total (B)(2)</b>	<b>31425</b>	<b>34000876</b>	<b>31790185</b>	<b>40.31</b>	<b>40.31</b>			
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>31461</b>	<b>37470610</b>	<b>35249869</b>	<b>44.43</b>	<b>44.43</b>		N.A	N.A
	<b>Total (A+B)</b>	<b>31512</b>	<b>84326350</b>	<b>82105109</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>0.00</b>		N.A	N.A
	<b>GRAND TOTAL (A)+(B)+ (C)</b>	<b>31512</b>	<b>84326350</b>	<b>82105109</b>	<b>100.00</b>	<b>100.00</b>			

**(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Jyotindra B. Mody	431500	0.52	0	0.00	0.00
2	Dinesh B. Mody	300	0.00	0	0.00	0.00
3	Shirish B. Mody	352550	0.42	0	0.00	0.00
4	Ansuya J. Mody	41990	0.05	0	0.00	0.00
5	Kumud D. Mody	104865	0.12	0	0.00	0.00
6	Bharati S. Mody	148435	0.18	0	0.00	0.00
7	Pallavi B. Mehta	310890	0.37	0	0.00	0.00
8	Pranabh Dinesh Mody	90000	0.11	0	0.00	0.00
9	Pranabh Dinesh Mody	87325	0.10	0	0.00	0.00
10	Sejal Pranabh Mody	50000	0.06	0	0.00	0.00
11	Nirav Shirish Mody	218500	0.26	0	0.00	0.00
12	Jinali Pranabh Mody	3000	0.00	0	0.00	0.00
13	Purvi Uday Asher	375000	0.44	0	0.00	0.00
14	Priti Rajen Shah	225000	0.27	0	0.00	0.00
15	Jay Bharat Mehta	2050	0.00	0	0.00	0.00
16	Dinesh Bhagwanlal Mody	502500	0.60	0	0.00	0.00
17	Uday M. Asher	89900	0.11	0	0.00	0.00
18	Uday Madhavdas Asher	31000	0.04	0	0.00	0.00
19	Uday Madhavdas Asher	11570	0.01	0	0.00	0.00
20	Uday Madhavdas Asher	2530	0.00	0	0.00	0.00
21	Kantaben Vinaychandra Gosalia	18820	0.02	0	0.00	0.00
22	Kantaben Vinaychandra Gosalia	7460	0.01	0	0.00	0.00
23	Vinaychandra Laxmichand Gosalia	600	0.00	0	0.00	0.00
24	Rajen D. Shah	10000	0.01	0	0.00	0.00
25	Bharat P. Mehta	221810	0.26	0	0.00	0.00
26	Bharat P. Mehta	29715	0.04	0	0.00	0.00
27	Nalini Rasiklal Mehta	650	0.00	0	0.00	0.00

28	Vibha Anupam Mehta	6650	0.00	0	0.00	0.00
29	Pravinchandra Revashankar Mehta	500	0.00	0	0.00	0.00
30	Anupam Pravinchandra Mehta	8000	0.01	0	0.00	0.00
31	P. D. Mody	7000	0.01	0	0.00	0.00
32	Deepali Shirish Mody	100000	0.12	0	0.00	0.00
33	Jyotindra Bhagwanlal Mody (Mody Bros.)	19125	0.02	0	0.00	0.00
34	Shirish Bhagwanlal Mody (J.B.Mody & Bros)	360000	0.43	0	0.00	0.00
35	Ansuya Jyotindra Mody (J.B. Mody & Bros.)	450000	0.53	0	0.00	0.00
36	Pallavi Bharat Mehta (Mody Trading Co.)	53485	0.07	0	0.00	0.00
37	Synit Drugs Pvt Ltd	750	0.00	0	0.00	0.00
38	Dinesh Mody Securities Private Limited	4681510	5.55	0	0.00	0.00
39	Shirish B Mody Investments Private Limited	4060610	4.82	0	0.00	0.00
40	Kumud Mody Securities Pvt Ltd	4807840	5.70	0	0.00	0.00
41	Ansuya Mody Securities Private Limited	4826040	5.72	0	0.00	0.00
42	Jyotindra Mody Holdings Pvt Ltd	5041200	5.98	0	0.00	0.00
43	Bharati S Mody Investments Pvt Ltd	5501820	6.52	0	0.00	0.00
44	Ansuya Mody Securities Private Ltd	1118925	1.33	0	0.00	0.00
45	Kumud Mody Securities Private Ltd	1083475	1.28	0	0.00	0.00
46	Shirish B Mody Investments Pvt Ltd	1180075	1.40	0	0.00	0.00
47	Bharati S Mody Investments Pvt Ltd	1082250	1.28	0	0.00	0.00
48	Jyotindra Mody Holdings Pvt Ltd	1085125	1.29	0	0.00	0.00
49	Dinesh Mody Securities Pvt Ltd	1083900	1.29	0	0.00	0.00
50	Unique Pharmaceuticals Labs Ltd	4482390	5.32	0	0.00	0.00
51	Ifiunik Pharmaceuticals Ltd	2447110	2.90	0	0.00	0.00
	<b>TOTAL</b>	<b>46855740</b>	<b>55.57</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(1) (c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr.No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	Ashish Dhawan	5850000	6.94
2	General Insurance Corporation of India	1458462	1.73
3	Jhunjhunwala Rakesh Radheshyam	1251650	1.48
	<b>TOTAL</b>	<b>8560112</b>	<b>10.15</b>

**(1)(d) Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1		NIL	
	<b>TOTAL</b>		

**(II)(a) Statement showing details of Depository Receipt (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL		
	TOTAL			

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL		
	TOTAL			