

(I)(a) Statement showing Shareholding Pattern

Name of the Company: J. B. Chemicals & Pharmaceuticals Limited			
Scrip Code: BSE – 506943 NSE - JBCHEPHARM			
Quarter ended: December 31, 2011			
Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Convertible Securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	84707300 equity shares of Rs. 2 each (Rs. 169414600)		

Category code	Category shareholder	Number of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Shareholding of Promoter and promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	27	3338460	3338460	3.94	3.94	0.00	0.00
(b)	Central Government/State Govts	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	9	43343020	43343020	51.17	51.17	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	<u>Any Other</u>							
	Pallavi Mehta (held for Mody Trading Co.)	1	53485	53485	0.06	0.06	0.00	0.00
	Jyotindra Mody (held for Mody Bros.)	1	19125	19125	0.02	0.02	0.00	0.00
Sub Total (A)(1)		38	46754090	46754090	55.19	55.19	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1	100000	100000	0.12	0.12	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other	0	0	0	0.00	0.00	0.00	0.00
Sub Total (A)(2)		1	100000	100000	0.12	0.12	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	39	46854090	46854090	55.31	55.31	0.00	0.00

(B)	Public shareholding							N.A	N.A
1	Institutions							N.A	N.A
(a)	Mutual Funds/UTI	14	413198	410648	0.49	0.49			
(b)	Financial Institutions / Banks	10	12100	7600	0.01	0.01			
(c)	Central Government/State Govts	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	6	1955406	1952406	2.31	2.31			
(f)	Foreign Institutional Investors	16	2470767	2470767	2.92	2.92			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	Sub Total (B) (1)	46	4851471	4841421	5.73	5.73			
2	Non-institutions							N.A	N.A
(a)	Bodies Corporate	797	3014320	2991594	3.56	3.56			
(b) (i)	Individuals shareholders holding nominal Shares capital up to Rs 1lakh	33839	19227619	17250594	22.70	22.70			
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	20	9446888	9446888	11.15	11.15			
(c)	Any other								
i	Non Resident Indians	475	1305412	1299212	1.54	1.54			
ii	Overseas Corporate Bodies	1	7500	7500	0.01	0.01			
	Sub Total (B)(2)	35132	33001739	30995788	38.96	38.96			
	Total Public Shareholding (B)=(B)(1)+(B)(2)	35178	37853210	35837209	44.69	44.69		N.A	N.A
	Total (A+B)	35217	84707300	82691299	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued				N.A	N.A		N.A	N.A
1	Promoter and promoter Group	0	0	0					
2	Public	0	0	0					
	GRAND TOTAL (A)+(B)+ (C)	35217	84707300	82691299	100.00	100.00			

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Jyotindra B. Mody	431500	0.51	0	0.00	0.00	0	0.00	0	0.00	0.51
2	Dinesh B. Mody	300	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Shirish B. Mody	352550	0.42	0	0.00	0.00	0	0.00	0	0.00	0.42
4	Ansuya J. Mody	41990	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
5	Kumud D. Mody	104865	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
6	Bharati S. Mody	148435	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
7	Pallavi B. Mehta	310890	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
8	Pranabh Dinesh Mody	90000	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
9	Pranabh Dinesh Mody	87325	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
10	Sejal Pranabh Mody	50000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
11	Nirav Shirish Mody	218500	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
12	Jinali Pranabh Mody	3000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Purvi Uday Asher	375000	0.44	0	0.00	0.00	0	0.00	0	0.00	0.44
14	Priti Rajen Shah	225000	0.27	0	0.00	0.00	0	0.00	0	0.00	0.27
15	Jay Bharat Mehta	2050	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
16	Dinesh Bhagwanlal Mody (D B Mody HUF)	502500	0.59	0	0.00	0.00	0	0.00	0	0.00	0.59
17	Uday M. Asher	120900	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
18	Uday Madhavdas Asher	14100	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
19	Kantaben Vinaychandra Gosalia	19420	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
20	Kantaben Vinaychandra Gosalia	6460	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
21	Rajen D. Shah	10000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
22	Bharat P. Mehta	171810	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
23	Bharat P. Mehta	29715	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
24	Nalini Rasiklal Mehta	650	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
25	Vibha Anupam Mehta	9500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
26	Anupam Pravinchandra Mehta	5000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
27	P. D. Mody (P D Mody HUF)	7000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01

28	Deepali Shirish Mody	100000	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
29	Jyotindra Bhagwanlal Mody (Mody Bros.)	19125	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
30	Pallavi Bharat Mehta (Mody Trading Co.)	53485	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
31	Synit Drugs Pvt Ltd	750	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
32	Jyotindra Mody Holdings Pvt Ltd	6311325	7.45	0	0.00	0.00	0	0.00	0	0.00	7.45
33	Dinesh Mody Securities Pvt Ltd	5900410	6.97	0	0.00	0.00	0	0.00	0	0.00	6.97
34	Shirish B Mody Investments Pvt Ltd	5375685	6.35	0	0.00	0.00	0	0.00	0	0.00	6.35
35	Ansuya Mody Securities Pvt Ltd	6079965	7.18	0	0.00	0.00	0	0.00	0	0.00	7.18
36	Kumud Mody Securities Pvt Ltd	6026315	7.11	0	0.00	0.00	0	0.00	0	0.00	7.11
37	Bharati S Mody Investments Pvt Ltd	6719070	7.93	0	0.00	0.00	0	0.00	0	0.00	7.93
38	Unique Pharmaceutical Laboratories Ltd	4482390	5.29	0	0.00	0.00	0	0.00	0	0.00	5.29
39	Iifiunik Pharmaceuticals Ltd	2447110	2.89	0	0.00	0.00	0	0.00	0	0.00	2.89
	TOTAL	46854090	55.31	0	0.00	0.00	0	0.00	0	0.00	55.31

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Ashish Dhawan	6897789	8.14	0	0.00	0	0.00	8.14
2	General Insurance Corporation of India	1101000	1.30	0	0.00	0	0.00	1.30
3	Government Pension Fund Global	991193	1.17	0	0.00	0	0.00	1.17
	TOTAL	8989982	10.61	0	0.00	0	0.00	10.61

(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r. t. total number of convertible securities of the same class	
1	Ashish Dhawan	6897789	8.14	0	0.00	0	0.00	8.14
	TOTAL	6897789	8.14	0	0.00	0	0.00	8.14

(I)(d) Statement showing details of locked-in shares

Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-inShares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL	
	TOTAL		

(II)(a) Statement showing details of Depository Receipt (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL		
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares.

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL		
	TOTAL			

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category code	Caegory of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Indian						
	(a) Individuals/Hindu Undivided Family						
	(b) Central/State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (specify)						
	Sub-Total (A) (1)						
(2)	Foreign						
	(a) Individuals (Non Resident/Foreign)						
	(b) Bodies Corporate						
	(c) Institutins						
	(d) Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Ptomoter Group (A)=(A)(1) + (A)(2)						
(B)	Public Shareholding	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(1)	Institutions						
	(a) Mutual Funds/UTI						
	(b) Financial Institutions/Banks						
	(c) Central/State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (specify)						
	Sub-Total (B) (1)						

